FEC Form 3X Substitute Sheet

The following committee has filed a Report of Receipts and Expenditures covering more than one reporting period:

Amendment Indicator: A

Committee Name: DYNEGY INC. POLITICAL ACTION COMMITTEE

Identification No#: C00350363

Report Type: M5

The second section is the second seco

Coverage Dates: 04/01/2002 To 04/30/2002

Report Date: 05/23/2002

Please see the report for: MS-T

At microfilm location: 22991654685